## 2019 Small Business Gift Card Study

Exploring U.S. consumers' feelings toward gift cards from small businesses. Here's a sneak peek into our recent findings.



## Small businesses, big benefits





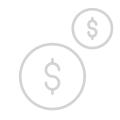
#### **Consumers love gift cards**

In a survey of nearly 1,100 U.S. adult consumers, **74%** said they buy gift cards from small businesses.



#### **Attract and keep new customers**

**90%** of consumers surveyed who receive a gift card from a small business they've never visited will redeem the gift card and return to shop there again.





#### Increase foot traffic for less than a dollar...

Nearly four out of five consumers surveyed say if they have a gift card valued at **\$.88**, they'll visit the store to redeem it. Keep 'em coming back!



#### Build a loyalty program with gift cards

**56%** of consumers surveyed who shop at small businesses join their loyalty or frequent shopper programs. The same group said gift cards are a preferred way to reward their loyalty.



# Whether giving or receiving, consumers agree



Consumers surveyed were most likely to give small business gift cards from casual dining and coffee shops as a gift. What gift cards do consumers most want to give, and most want to receive?

**Giving** 

Receiving



48% | 34%

Casual dining restaurant



**45**% | **27**%

Coffee shop



40% | 24%

Personal service (i.e. hair salon)



**38**% | **23**%

Supermarket/ grocery



**35**% | **18**%

Quick-service restaurant



35% | 1**7**%

Entertainment/ movie



29<sup>%</sup> | 15<sup>%</sup>

Specialty retailer



28<sup>%</sup> | 14<sup>%</sup>

Specialty clothing



25% | 13%

Gas station



#### A welcome employee incentive

**89%** of consumers surveyed say gift cards from their employer make an appropriate thank you or reward for a job well done.

## The great debate: digital vs. physical





#### Physical gift cards rule

When purchasing gift cards, **60%** of consumers surveyed prefer plastic cards or paper certificates but; **digital is growing**.



#### Gettin' digi' with it

Consumers who favor digital gift cards say they prefer them because they're...

Quick and easy to send and receive	52%
Available on device, so no card necessary	43%
Easier to check balances	37%
Easier to send, no shipping costs	30%
More likely to be used if on mobile phone	21%

## Viewpoints from small businesses



#### **Simplicity matters**

Of small businesses surveyed, one-third would consider a gift card program if it was easy to implement.



#### Plastic cards are economical

**58%** of small businesses surveyed said plastic gift cards cost them less than paper certificates.

#### All-around business boost

Small businesses agree that gift cards can help boost business. In what ways?

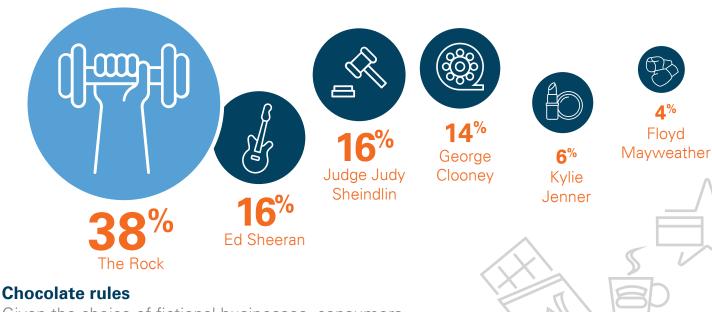


### Just for fun



#### The rock is solid

Consumers surveyed were asked which celebrity they would most likely give a \$100 small business gift card to ... Dwayne "The Rock" Johnson muscled out the rest.



Given the choice of fictional businesses, consumers surveyed would purchase a \$100 gift card from:

Wonka **Industries** (Willy Wonka & the Chocolate Factory) Perk

**Gringotts Wizarding Bank**  Krusty Krab (SpongeBob SquarePants)

Acme Corp.

Los Pollos Hermanos

**Pritchett Closets & Blinds** 

#### About the survey

The 2019 Small Business Gift Card Study, conducted in the Spring of 2019, is an online survey of adults ages 18 to 76. Survey questions were posed to two distinct audiences. The first, taken by 1,084 U.S. consumers, has a margin of error of plus or minus 3.15%. The second, answered by 628 individuals who own or manage a small business in the U.S., has a margin of error of plus or minus 4.74%.

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